

**Oscar T. Ortiz, M.D.**

**Ronald B. Villanueva, M.D.**

**PATIENT DEMOGRAPHIC INFORMATION SHEET**

(PLEASE PRINT CLEARLY)

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
(Last) (First) (Middle Initial)

Address: \_\_\_\_\_ Apt. # \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email Address:\*\* \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex: ( M / F ) Marital Status : ( S / M / W / D )

In Case of Emergency Contact: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Purpose of visit or Diagnosis: \_\_\_\_\_

Referring Physician's Name: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Employer Name: \_\_\_\_\_

**PRIMARY INSURANCE**

**SECONDARY INSURANCE**

Ins. Co. Name: \_\_\_\_\_

Ins. Co. Name: \_\_\_\_\_

Policy #: \_\_\_\_\_ Group # \_\_\_\_\_

Policy #: \_\_\_\_\_ Group # \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

Insured Name : \_\_\_\_\_

Insured Name : \_\_\_\_\_

Insured Date of Birth: \_\_\_\_\_ M / F

Insured Date of Birth: \_\_\_\_\_ M / F

Insured SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insured SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**To protect patient confidentiality, we will only disclose your medical information as you instruct us to. Please answer the following:**

May we leave message on your answering machine with the appointment time? \_\_\_\_\_ Yes \_\_\_\_\_ No

May we leave messages on answering machine about medication changes? \_\_\_\_\_ Yes \_\_\_\_\_ No

May we call you at work? \_\_\_\_\_ Yes \_\_\_\_\_ No

What family member may we discuss your medical condition with?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

**I have read the Office Policies:** \_\_\_\_\_

(Sign)

I hereby authorize my insurance company benefits to be paid directly to **Oscar T. Ortiz, MD PC**. I realize I am responsible to pay any non-covered services, co-payment and co-insurance. I hereby authorize the release of pertinent medical information to the insurance company. I also realize that if my insurance plan requires referral, I am responsible to have a valid referral at every office visit. If for any reason my insurance does not cover services rendered, I am responsible for payment in a timely manner. I also authorize the provider to retrieve my medication data from Pharmacy &/or Pharmacy Benefit Manager Organizations.

\_\_\_\_\_  
(Signature/ Date)

**\*\* I am granting the office to use the above email address for the patient portal \_\_\_\_\_ (initial)**